

SWORD 2.0

Supporting Full Deposit Lifecycles

Richard Jones
Cottage Labs
richard@cottagelabs.com
<http://cottagelabs.com>



What is SWORD?

SWORD is a:
Simple
Web service
Offering
Repository
Deposit

During the development of SWORD it was decided to keep the protocol as simple and lightweight as possible.

What is SWORD?

SWORD is a:

Simple

Web service

Offering

Repository

Deposit

A software interface
that is accessible
using http

What is SWORD?

SWORD is a:

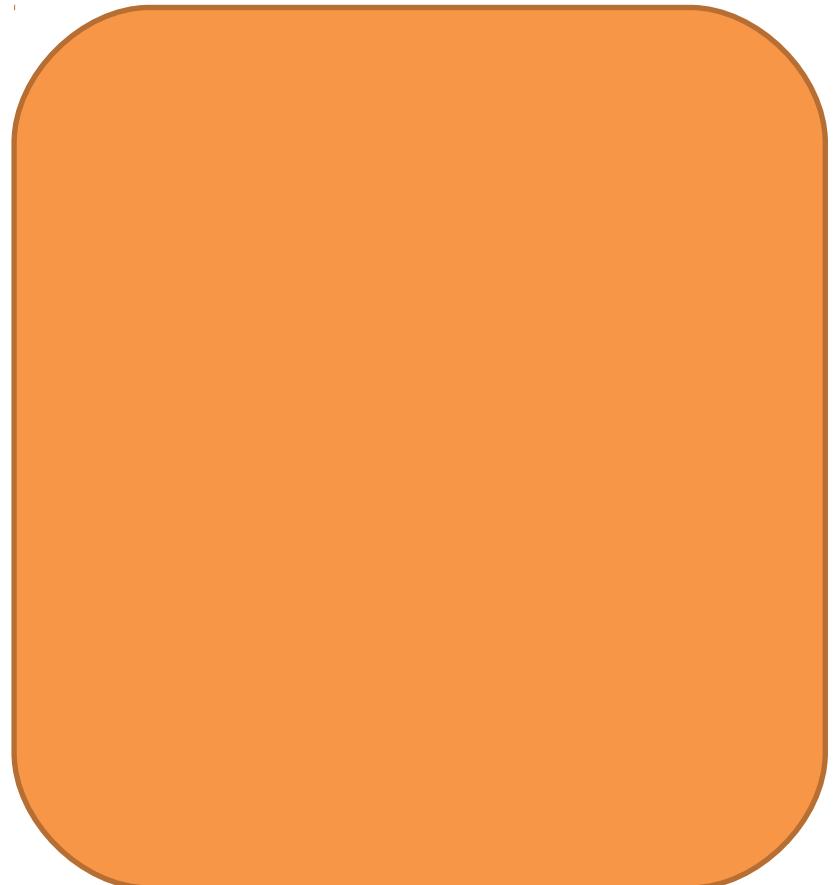
Simple

Web service

Offering

Repository

Deposit



What is SWORD?

SWORD is a:

Simple

Web service

Offering

Repository

Deposit

Agnostic:

DSpace

EPrints

Fedora

Intralibrary

Zentity

???



What is SWORD?

SWORD is a:

Simple

Web service

Offering

Repository

Deposit

Putting things
INTO
a repository

What is the purpose of SWORD?

The purpose of SWORD is to:

Provide an *interoperable interface* that allows *deposits* to be easily made *into repositories*.



The SWORD project

Out of scope:

Packaging

Metadata

Authentication

Authorization

SWORD use cases

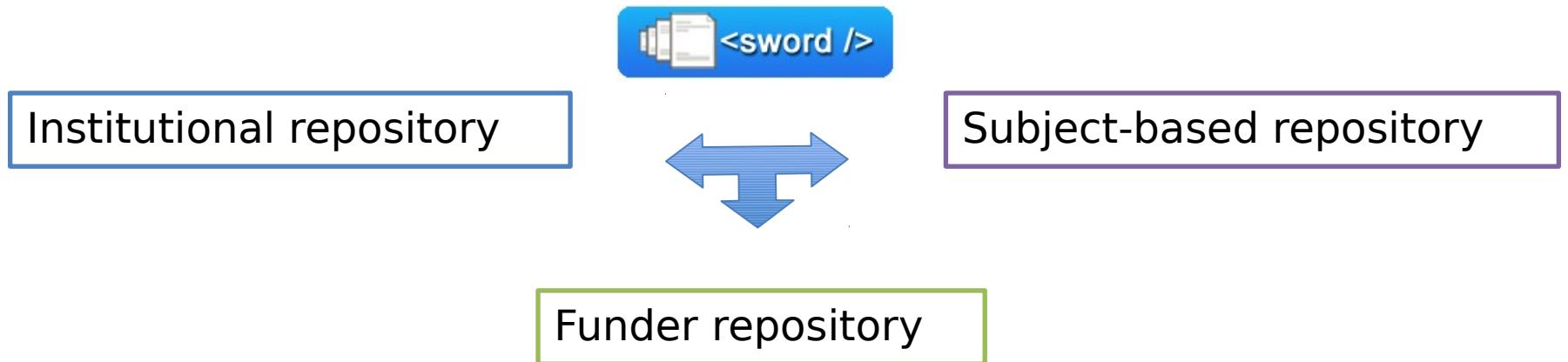
Deposit from a desktop client



e.g. DepositMO

SWORD use cases

Deposit to multiple repositories



e.g. OA-RJ



SWORD use cases

Deposit by lab equipment



SWORD use cases

Repository to repository deposit



SWORD use cases

Publishing system / publisher to repository deposit



e.g. OJS client
Bibapp client



SWORD use cases

Research Information System to repository deposit



e.g. Bibapp client
RePosit project



How does SWORD work?



HTTP basics

There are different methods / verbs that we use when interacting with the web:

GET

- Requests a resource

POST

- Create a new resource

PUT

- Update/Replace an existing resource

DELETE

- Delete a resource



SWORD foundations

SWORD is a profile of an existing standard Atom Publishing Protocol (AtomPub)

AtomPub is for publishing content to the web

AtomPub is designed to be extended

AtomPub is used by other systems:

GData (used by Google Docs etc), CMIS



SWORD foundations

SWORD is a profile of an existing standard
Atom Publishing Protocol (AtomPub)

What does this mean?

SWORD isn't re-inventing the wheel
AtomPub clients / APIs can be re-used



Two step process

- 1) Ask the repository's SWORD interface to describe itself
- 2) Use that information to prepare and make a deposit



Introducing: The Service Document

Ask the repository's SWORD interface to describe itself

This is done using a **Service Document**

A service document describes the contract between a user and a repository: what you must provide and what the repository will do in return



How to request a Service Document

Request a service document from the repository

HTTP GET a service document

- Lists the Collections you can deposit into
- Tells you what formats are supported for deposit
- Tells you what will happen to your content



The second step

We have **retrieved** the Service Document

We know **where** we can deposit

We know **what** we can deposit

We know **what will happen** to our deposit

We have **created** a deposit package

We perform the deposit...

Performing a deposit

To perform a deposit:

HTTP POST a file to the deposit URL

- POST /geography-collection HTTP/1.1
- Content-Type: application/zip
- Content-Disposition: filename=MyItem.zip
- Packaging:
<http://purl.org/net/sword/packages/default>

Introducing: The Deposit Receipt

```
<entry xmlns="http://www.w3.org/2005/Atom" xmlns:sword=http://purl.org/net/sword/>
  <title>My Deposit</title>
  <id>info:something:1</id>
  <updated>2008-08-18T14:27:08Z</updated>
  <summary type="text">A summary</summary>
  <generator uri="http://myrepository.ac.uk/engine" version="1.0"/>
  <content type="application/zip"
    src="http://myrepository.ac.uk/geography-collection/deposit1.zip"/>
  <sword:packaging>http://purl.org/net/sword/package/default</sword:packaging>
  <link rel="edit"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit.atom" />
  <link rel="edit-media"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit" />
  <link rel="http://purl.net/sword/terms/statement"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit.rdf" />
</entry>
```



Is there anything else we can do?

YES!

Where SWORD 1.3 leaves off SWORD 2.0 begins...

The deposit lifecycle is more complicated than fire-and-forget...

Get a package of the item's entire content in our favourite format

```
<entry xmlns="http://www.w3.org/2005/Atom" xmlns:sword=http://purl.org/net/sword>
  <title>My Deposit</title>
  <id>info:something:1</id>
  <updated>2008-08-18T14:27:08Z</updated>
  <summary type="text">A summary</summary>
  <generator uri="http://myrepository.ac.uk/engine" version="1.0"/>
  <b><content type="application/zip"
            src="http://myrepository.ac.uk/geography-collection/deposit1.zip"/>
<sword:packaging>http://purl.org/net/sword/package/default</sword:packaging>
<link rel="edit"
      href="http://www.myrepository.ac.uk/geography-collection/my_deposit.atom" />
<link rel="edit-media"
      href="http://www.myrepository.ac.uk/geography-collection/my_deposit" />
<link rel="http://purl.net/sword/terms/statement"
      href="http://www.myrepository.ac.uk/geography-collection/my_deposit.rdf" />
</entry>
```



Add more content to the item by POSTing more files

```
<entry xmlns="http://www.w3.org/2005/Atom" xmlns:sword=http://purl.org/net/sword>
  <title>My Deposit</title>
  <id>info:something:1</id>
  <updated>2008-08-18T14:27:08Z</updated>
  <summary type="text">A summary</summary>
  <generator uri="http://myrepository.ac.uk/engine" version="1.0"/>
  <content type="application/zip"
    src="http://myrepository.ac.uk/geography-collection/deposit1.zip"/>
  <sword:packaging>http://purl.org/net/sword/package/default</sword:packaging>
  <link rel="edit"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit.atom" />
  <link rel="edit-media"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit" />
  <link rel="http://purl.net/sword/terms/statement"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit.rdf" />
</entry>
```



PUT new content over the old, or DELETE all the content

```
<entry xmlns="http://www.w3.org/2005/Atom" xmlns:sword=http://purl.org/net/sword/>
  <title>My Deposit</title>
  <id>info:something:1</id>
  <updated>2008-08-18T14:27:08Z</updated>
  <summary type="text">A summary</summary>
  <generator uri="http://myrepository.ac.uk/engine" version="1.0"/>
  <content type="application/zip"
    src="http://myrepository.ac.uk/geography-collection/deposit1.zip"/>
  <sword:packaging>http://purl.org/net/sword/package/default</sword:packaging>
  <link rel="edit"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit.atom" />
  <link rel="edit-media"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit" />
  <link rel="http://purl.net/sword/terms/statement"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit.rdf" />
</entry>
```



Ask the repository to describe the item, and the state it is in

```
<entry xmlns="http://www.w3.org/2005/Atom" xmlns:sword=http://purl.org/net/sword>
  <title>My Deposit</title>
  <id>info:something:1</id>
  <updated>2008-08-18T14:27:08Z</updated>
  <summary type="text">A summary</summary>
  <generator uri="http://myrepository.ac.uk/engine" version="1.0"/>
  <content type="application/zip"
    src="http://myrepository.ac.uk/geography-collection/deposit1.zip"/>
  <sword:packaging>http://purl.org/net/sword/package/default</sword:packaging>
  <link rel="edit"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit.atom" />
  <link rel="edit-media"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit" />
  <link rel="http://purl.net/sword/terms/statement"
    href="http://www.myrepository.ac.uk/geography-collection/my_deposit.rdf" />
</entry>
```



A Banking Analogy

You Deposit your money

You get a Receipt

Your Statement tells you what happened to
your money since

Introducing: The SWORD Statement

It tells you what files were produced when the repository unpackaged your deposit

It tells you what new files have been added to your deposit (e.g. via format migration, mediated deposit, etc)

It tells you where to get the package(s) you originally uploaded

It tells you where in the workflow your item is (or any other state that it might be in). For example, “under review” or “deleted”



Can be an OAI-ORE Resource Map

```
<rdf:RDF xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
           xmlns:ore="http://www.openarchives.org/ore/terms/">
  <rdf:Description rdf:about="http://localhost/edit-uri/43/d0">
    <ore:describes rdf:resource="http://localhost/agg-uri/43/d0"/>
  </rdf:Description>
  <rdf:Description rdf:about="http://localhost/agg-uri/43/d0">
    <ore:isDescribedBy rdf:resource="http://localhost/edit-uri/43/d0"/>
    <ore:aggregates rdf:resource="http://localhost/part-uri/43/d0/example.zip"/>
    <sword:originalDeposit rdf:resource="http://localhost/part-uri/43/d0/example.zip"/>
    <sword:state rdf:resource="http://purl.org/net/sword/state/archived"/>
  </rdf:Description>
  <rdf:Description rdf:about="http://localhost/part-uri/43/d0/example.zip">
    <sword:packaging rdf:resource="http://purl.org/net/sword/package/default"/>
    <sword:depositedOn>2011-02-24T19:50:04Z</sword:depositedOn>
    <sword:depositedBy>sword</sword:depositedBy>
  </rdf:Description>
  <rdf:Description rdf:about="http://purl.org/net/sword/state/archived">
    <sword:stateDescription>
      The work has passed through review and is now in the archive
    </sword:stateDescription>
  </rdf:Description>
</rdf:RDF>
```



Tells me where to get my original package

```
<rdf:RDF xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
           xmlns:ore="http://www.openarchives.org/ore/terms/">
  <rdf:Description rdf:about="http://localhost/edit-uri/43/d0">
    <ore:describes rdf:resource="http://localhost/agg-uri/43/d0"/>
  </rdf:Description>
  <rdf:Description rdf:about="http://localhost/agg-uri/43/d0">
    <ore:isDescribedBy rdf:resource="http://localhost/edit-uri/43/d0"/>
    <ore:aggregates rdf:resource="http://localhost/part-uri/43/d0/example.zip"/>
    <sword:originalDeposit rdf:resource="http://localhost/part-uri/43/d0/example.zip"/>
    <sword:state rdf:resource="http://purl.org/net/sword/state/archived"/>
  </rdf:Description>
  <rdf:Description rdf:about="http://localhost/part-uri/43/d0/example.zip">
    <sword:packaging rdf:resource="http://purl.org/net/sword/package/default"/>
    <sword:depositedOn>2011-02-24T19:50:04Z</sword:depositedOn>
    <sword:depositedBy>sword</sword:depositedBy>
  </rdf:Description>
  <rdf:Description rdf:about="http://purl.org/net/sword/state/archived">
    <sword:stateDescription>
      The work has passed through review and is now in the archive
    </sword:stateDescription>
  </rdf:Description>
</rdf:RDF>
```



Tells me what state my item is in

```
<rdf:RDF xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
           xmlns:ore="http://www.openarchives.org/ore/terms/">
  <rdf:Description rdf:about="http://localhost/edit-uri/43/d0">
    <ore:describes rdf:resource="http://localhost/agg-uri/43/d0"/>
  </rdf:Description>
  <rdf:Description rdf:about="http://localhost/agg-uri/43/d0">
    <ore:isDescribedBy rdf:resource="http://localhost/edit-uri/43/d0"/>
    <ore:aggregates rdf:resource="http://localhost/part-uri/43/d0/example.zip"/>
    <sword:originalDeposit rdf:resource="http://localhost/part-uri/43/d0/example.zip"/>
    <sword:state rdf:resource="http://purl.org/net/sword/state/archived"/>rdf:Description rdf:about="http://purl.org/net/sword/state/archived">
    <sword:stateDescription>
      The work has passed through review and is now in the archive
    <sword:stateDescription>
  </rdf:Description>
</rdf:RDF>
```



User friendly?

Interaction with SWORD is via XML documents

XML is good for machine to machine interfaces

Do users want to read / write XML?



User friendly?



The answer?
SWORD
clients



An analogy

Using the web:

Do we read and write HTML?

No!

We use a web browser.



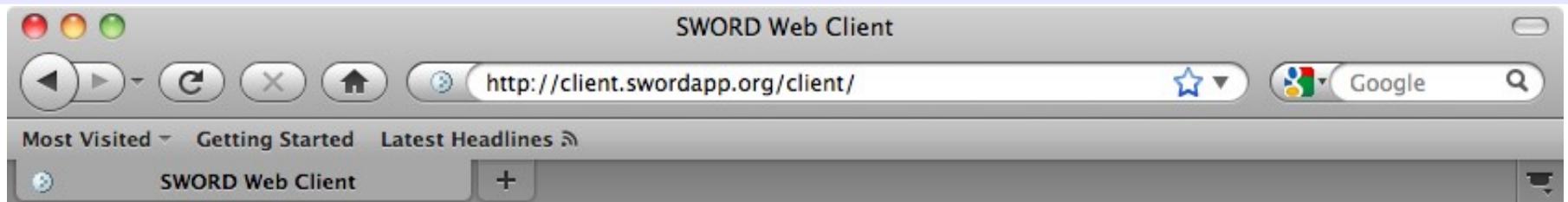
SWORD clients

Three types of SWORD client:

- Machine to machine custom client
 - E.g. custom code to deposit from lab equipment
- General client
 - Deposit any item type to any repository
- Specific client
 - Tailored for an individual use (e.g. e-thesis deposit to repository X, journal article deposit to repository Y)



Online demo client



SWORD Servlet Client - select a service document

This client can access services that conform to the SWORD 1.3 profile.

Select a service document, or enter another URL:

URL:

Other:

Username:

Password:

On behalf of:

SWORD is a [JISC](#) funded project managed by [UKOLN](#). For further information about SWORD, please visit: [www.swordapp.org](#).



Desktop demo client

SWORD Demonstration Client

File Options Help

Services & Posted Files

- http://dspace.swordapp.org/sword/servicedocument
- DSpace SWORD 1.3 Demo
 - Data sets
 - Research materials**
 - Teaching materials
 - Workflow

Collection Summary

Collection location	http://dspace.swordapp.org/sword/deposit/123456789/4
Collection title	Research materials
Abstract	A collection for depositing research materials

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Messages

```
<?xml version="1.0" encoding="UTF-8"?>
<app:service xmlns:atom="http://www.w3.org/2005/Atom" xmlns:app="http://www.w3.org/2007/app" xmlns:sword="http://purl.org/sword/>
<sword:version>1.3</sword:version>
<sword:verbose>true</sword:verbose>
<sword:noOp>true</sword:noOp>
<sword:maxUploadSize>-1</sword:maxUploadSize>
<app:workspace>
<atom:title type="text">DSpace SWORD 1.3 Demo</atom:title>
<app:collection href="http://dspace.swordapp.org/sword/deposit/123456789/6">
<atom:title type="text">Data sets</atom:title>
```

status: Data received for location: http://dspace.swordapp.org/sword/servicedocument



Another example

The Facebook SWORD deposit tool

<http://apps.facebook.com/swordapp/>

The screenshot shows the Facebook SWORDAPP application interface. At the top, there's a blue header bar with the Facebook logo, a search bar, and a magnifying glass icon. Below the header, the title "SWORDAPP – The Repository Deposit Tool" is displayed next to a small icon. A user profile picture of a man is shown, followed by the text "Welcome back to SWORDAPP Stuart!". A navigation menu below the title includes links for "Home", "Deposit an item", "See my items", "See items by my friends", and "About SWORDAPP". The main content area is titled "Deposit an item – Step 1: Select a repository". It contains several input fields: "Select an existing repository:" with a dropdown menu, "Or Enter a new one:" with a text input field, "Username:" with a text input field, "Password:" with a text input field, and "Deposit on behalf of:" with a text input field. A "Next >" button is located at the bottom right of this form.

Facebook client

     Search 

 **SWORDAPP – The Repository Deposit Tool**

 Welcome back to SWORDAPP Stuart!

[Home](#) [Deposit an item](#) [See my items](#) [See items by my friends](#) [About SWORDAPP](#)

Deposit an item – Step 2: Select collection

 Server details: Connection OK! (show details)

Please choose from one of the following collections to make your deposit:

Workspace: DSpace SWORD 1.3 Demo

Collection: Data sets (A collection for depositing data sets)
[Deposit into this collection](#)
[See full collection details...](#)

Collection: Research materials (A collection for depositing research materials)
[Deposit into this collection](#)
[See full collection details...](#)

Collection: Teaching materials (A collection for depositing teaching materials)
[Deposit into this collection](#)
[See full collection details...](#)

Collection: Workflow (Collection with workflow)
[Deposit into this collection](#)
[See full collection details...](#)



Facebook client

[Home](#) [Deposit an item](#) [See my items](#) [See items by my friends](#) [About SWORDAPP](#)

Deposit an item – Step 3: Item details

Deposit to: <http://dspace.swordapp.org/sword/deposit/123456789/4>

Collection title: Research materials

Abstract: A collection for depositing research materials

Type of item:

Has the item been peer reviewed:

Title:

Abstract:

1st author first name:

1st author surname:

2nd author first name (*optional*):

2nd author surname (*optional*):

3rd author first name (*optional*):

3rd author surname (*optional*):

Bibliographic citation (*optional*):

Existing URL for item (*optional*):

[Next >](#)



Facebook client

SWORDAPP – The Repository Deposit Tool



Welcome back to SWORDAPP Stuart!

[Home](#) [Deposit an item](#) [See my items](#) [See items by my friends](#) [About SWORDAPP](#)

Deposit an item – Step 4: Choose file

Deposit to: <http://dspace.swordapp.org/sword/deposit/123456789/4>

Collection title: Research materials

Abstract: A collection for depositing research materials

User: demo@swordapp.org

Choose file:

The application performs the packaging (metadata + file)

Facebook client

SWORDAPP – The Repository Deposit Tool



Welcome back to SWORDAPP Stuart!

[Home](#)[Deposit an item](#)[See my items](#)[See items by my friends](#)[About SWORDAPP](#)

Deposit an item – item deposited!

You have successfully deposited 'My title' whose URL is now <http://dspace.swordapp.org/jspui/handle/123456789/652>

Deposit from within Microsoft Word

Article Authoring Add-in for Word 2007

<http://research.microsoft.com/en-us/projects/authoring/>

DepositMO project (JISCdepo)

.docx files are actually ‘packages’

- Zip file containing XML files#



SWORD 2.0 Clients/Servers

Clients

PHP (+ Facebook)

Java

Python

Ruby (+ Bibapp)

Servers

DSpace

EPrints

Fedora



SWORD 2.0 Timeline

November – February

Consultation and development of a draft profile and internet drafts

March – May

Client and Server Development



Credits

Original slides by Stuart Lewis stuart@swordapp.org

Additional SWORD 2.0 material by Richard Jones
richard@cottagelabs.com

The SWORD project

<http://swordapp.org/>

Funded by JISC

<http://www.jisc.ac.uk/>

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JISC

